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Company In Depth Fundamentals - Profile

Ticker: **ARNC US EQUITY**

Arconic Corp (New York: ARNC, Currency: USD)

Sector: Materiales Industry: Metales y mineria Sub-Industry: Aluminio

Website: www.arconic.com
 Number of Employees: 13,900
 Ticker: ARNC US

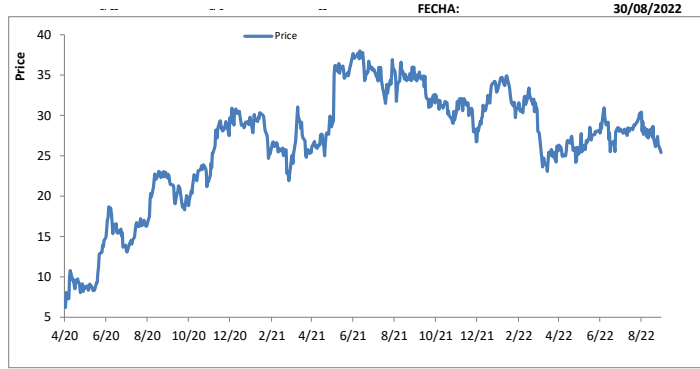
201 Isabella Street Pittsburgh, PA 15212 United States
 Phone : 1-412-553-4545
 Fax : 1-412-553-4498

↓ 25.41 -0.35 (-1.36%)

Arconic Corp manufactures engineered products and forgings. The Company offers aluminum sheets, plates, and other extruded products for the aerospace, automotive, commercial transportation, brazing, and industrial markets. Arconic serves customers worldwide.

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	25.41	Market Cap (MM)	2,608.7
Open	25.76	Shares Out. (MM)	102.7
Previous Close	25.76	Float %	97.7%
Change	-0.64	Shares sold short (MM)	2,754,340.0
Change %	-2.42	Dividend Yield %	--
Day High/Day Low	26.2 / 24.9	Diluted EPS Excl. XO	2.0
52 Wk High/52 Wk low	36.5 / 22.5	P / Diluted EPS Before XO	20.7
Volume (MM)	0.65	Beta	1.19
Avg. Vol - 3 mo (MM)	0.90		



Financial Information (Currency: USD, in mm)

Revenue - LTM	8,767.0	Cash & ST Invest.	335
EBIT - LTM	330.0	Total Assets	6,580.0
EBITDA - LTM	636.0	Total Debt	1,719.0
Net Income - LTM	134.0	Total Liabilities	5,021.0
Total Enterprise Value	4,136	Total Equity	1,559.0
TEV/ Total Revenue	0.5 x	Cash from Operations - LTM	113.0
TEV/ EBITDA	7.0 x	Cash From Investing - LTM	-234.0
		Cash from Financing -LTM	-167.0

Company Notes

2009 Q1	GAAP Net Income Includes: (in millions, pre-tax) A gain of \$2 from Sale of Investments
2008 A1	GAAP Net Income includes: (in millions, pre-tax): a gain of \$53.000 from Disposal of Assets
2008 Q2	GAAP Net Income includes: (in millions, pre-tax): a gain of \$53.000 from Disposal of Assets/Property and Equip ment
2005 A1	Net Income includes: (in millions, after-tax) A gain of \$26 from change in accounting principle, A loss of \$40 from a patent lawsuit settlement A gain of \$90 from a tax benefit
2005 Q4	Net Income includes: (in millions) An after tax gain of \$90 from a tax benefit
2005 Q3	Net Income includes: (in millions pre-tax) A loss on patent lawsuit settlement of \$40.
2005 Q2	

Key Board Members

Name	Title	Organization
Frederick A Henderson "Fritz"	Operating Partner Principal Lead Director Chairman Chairman	Atlas Innovate Llc Hawksbill Group Llc Marriott Intl Inc Arconic Corp Adient Plc
Jacques M Croisietiere	Trustee	Alfred P Sloan Foundation
Elmer L Doty	Board Member	Arconic Corp
Carol S Eicher	Board Member	Arconic Corp
	Board Member	Advanced Emissions Solutions
	Board Member	Tennant Co
Jeffrey M Stafeil "Jeff"	Exec Vp/Cfo	Adient Plc
	Board Member	Arconic Corp
William F Austen "Bill"	Board Member	Arrow Electronics Inc
	Board Member	Arconic Corp
	Board Member	Dixie Toga Sa
Christopher L Ayers "Chris"	Operating Partner	Allegheny Capital Corp
	Board Member	Arconic Corp
	Board Member	Universal Stainless & Alloy Pr
E Stanley O'Neal	Board Member	Arconic Corp
	Board Member	Element Solutions Inc
	Board Member	Clearway Energy Inc
Margaret S Billson "Peg"	Board Member	Arconic Corp
	Board Member	Cae Inc
Timothy D Myers "Tim"	Chief Executive Officer	Arconic Corp
	Chief Executive Officer	Arconic Inc/Pa
	Board Member	Alcoa Foundation

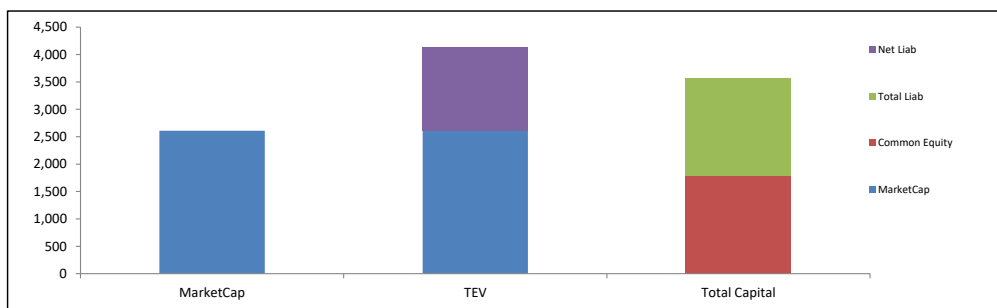
Ticker: ARNC US EQUITY
 Period Type: Annuals

Arconic Corp

Sector: Materiales Industry: Metales y minería Sub-Industry: Aluminio

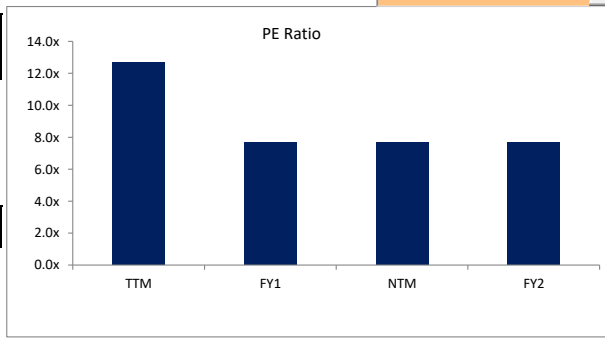
Annuals	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY		
Key Financials													
	Actuals												
For the Fiscal Period Ending			31/12/2017	31/12/2018	31/12/2019	31/12/2020	30/06/2022	LTM	30/06/2022	31/12/2022	Estimates	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Total Revenue	--	--	6,824.0	7,442.0	7,277.0	USD31/12/2020	USD30/06/2022	USD30/06/2022	USD31/12/2022		2,401.5	2,401.5	
Growth Over Prior Year	--	--	--	9.1%	(2.2%)	(22.0%)	32.2%	38.0%	27.1%	27.1%	27.1%	27.1%	
Gross Profit	--	--	958.0	893.0	945.0	813.0	931.0	978.0	--	--	--	--	
Margin %	--	--	14.0%	12.0%	13.0%	--	--	--	--	--	--	--	
EBITDA	--	--	398.0	646.0	530.0	393.0	20.0	636.0	197.7	197.7	197.7	197.7	
Margin %	--	--	5.8%	8.7%	7.3%	--	--	--	--	8.2%	8.2%	8.2%	
EBIT	--	--	132.0	374.0	215.0	80.0	(292.0)	330.0	130.0	130.0	130.0	130.0	
Margin %	--	--	1.9%	5.0%	3.0%	--	--	--	--	5.4%	5.4%	5.4%	
Earnings from Cont. Ops.	--	--	209.0	170.0	177.0	(109.0)	(397.0)	135.0	--	--	--	--	
Margin %	--	--	3.1%	2.3%	2.4%	--	--	--	--	--	--	--	
Net Income	--	--	209.0	170.0	177.0	(109.0)	(397.0)	134.0	76.9	76.9	76.9	76.9	
Margin %	--	--	3.1%	2.3%	2.4%	--	--	--	--	3.2%	3.2%	3.2%	
Diluted EPS Excl. Extra Items	--	--	1.9	1.6	1.6	(1.0)	(3.7)	1.2	0.7	0.7	0.7	0.7	
Growth Over Prior Year	--	--	--	(18.8%)	4.5%	--	(265.0%)	(131.0%)	171.4%	171.4%	171.4%	171.4%	

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	25.41
Shares Out.	102.66
Market Capitalization (USD)	2,608.70
- Cash & Short Term Investments	252.00
+ Total Debt	1,764.00
+ Pref. Equity	0.00
+ Total Minority Interest	15.00
= Total Enterprise Value (USD)	4,135.70
Book Value of Common Equity	1,793.00
+ Pref. Equity	0.00
+ Total Minority Interest	15.00
+ Total Debt	1,764.00
= Total Capital	3,572.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual		Estimates		
	30/06/2022	30/06/2022	30/06/2022	30/06/2022	30/06/2022
TEV/Total Revenue	0.6x	0.5x	1.6x	1.6x	1.6x
TEV/EBITDA	243.7x	7.0x	4.4x	4.4x	4.4x
TEV/EBIT	--	13.2x	5.9x	5.9x	5.9x
P/Diluted EPS Before Extra	--	22.8x			
P/BV	2.3x	1.6x	1.4x	1.4x	1.4x
Price/Tang BV	2.9x	2.0x			

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	12.7x	7.7x	7.7x	7.7x
TEV / EBITDA	7.0x	4.4x	4.4x	4.4x
Price / CF	23.7x	2.9x	2.9x	2.9x
Price / Book	1.5x	1.4x	1.4x	1.4x
Dividend Yield	0.0x	0.0x	0.0x	0.0x



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Period Type	Annuals

ARNC US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Arconic Corp

Sector: Materiales Industry: Metales y minería Sub-Industry: Aluminio

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:											
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	-	-	-	-	-	-	-	-	-	-	-
Other Revenue	-	-	-	-	-	-	6,824.00	7,442.00	7,277.00	5,675.00	7,504.00
Total Revenue	-	-	-	-	-	-	6,824.00	7,442.00	7,277.00	5,675.00	7,504.00
Cost Of Goods Sold	-	-	-	-	-	-	5,866.00	6,549.00	6,332.00	4,862.00	6,573.00
Gross Profit	-	-	-	-	-	-	958.00	893.00	945.00	813.00	931.00
Selling General & Admin Exp.	-	-	-	-	-	-	494.00	184.00	433.00	446.00	936.00
R & D Exp.	-	-	-	-	-	-	66.00	63.00	45.00	36.00	34.00
Depreciation & Amort.	-	-	-	-	-	-	266.00	272.00	252.00	251.00	253.00
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
Operating Expense., Total	-	-	-	-	-	-	826.00	519.00	730.00	733.00	1,223.00
Operating Income	-	-	-	-	-	-	132.00	374.00	215.00	80.00	(292.00)
Interest Expense	-	-	-	-	-	-	168.00	129.00	115.00	118.00	100.00
Interest Income	-	-	-	-	-	-	10.00	13.00	13.00	4.00	1.00
Net Interest Exp.	-	-	-	-	-	-	158.00	116.00	102.00	114.00	99.00
Currency Exchange Gains (Loss)	-	-	-	-	-	-	1.00	17.00	(17.00)	11.00	5.00
Other Non-Operating Inc. (Exp.)	-	-	-	-	-	-	(11.00)	(4.00)	15.00	63.00	(2.00)
EBT Excl. Unusual Items	-	-	-	-	-	-	(16.00)	245.00	115.00	(108.00)	(394.00)
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	65.00
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	(267.00)	4.00	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	-	534.00	(8.00)	-	-	(130.00)
EBT Incl. Unusual Items	-	-	-	-	-	-	251.00	241.00	115.00	(108.00)	(459.00)
Income Tax Expense	-	-	-	-	-	-	42.00	71.00	(62.00)	1.00	(62.00)
Earnings from Cont. Ops.	-	-	-	-	-	-	209.00	170.00	177.00	(109.00)	(397.00)
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	-	-	-	-	-	-	-	-	-	-	-
Net Income	-	-	-	-	-	-	209.00	170.00	177.00	(109.00)	(397.00)
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	-	-	-	-	-	-	209.00	170.00	177.00	(109.00)	(397.00)
Abnormal Losses (Gains)	-	-	-	-	-	-	(134.00)	(100.00)	67.00	162.00	710.00
Tax Effect on Abnormal Items	-	-	-	-	-	-	46.90	21.00	(14.07)	(34.02)	(135.45)
NI to Common Excl. Extra Items	-	-	-	-	-	-	121.90	91.00	229.93	18.98	177.55
Per Share Items											
Basic EPS	-	-	-	-	-	-	1.92	1.56	1.63	(1.00)	(3.65)
Basic EPS Excl. Extra Items	-	-	-	-	-	-	1.92	1.56	1.63	(1.00)	(3.65)
Weighted Avg. Basic Shares Out.	-	-	-	-	-	-	109.02	109.02	109.00	109.00	109.00
Diluted EPS	-	-	-	-	-	-	1.92	1.56	1.63	(1.00)	(3.65)
Diluted EPS Excl. Extra Items	-	-	-	-	-	-	1.92	1.56	1.63	(1.00)	(3.65)
Weighted Avg. Diluted Shares Out.	-	-	-	-	-	-	109.02	109.02	109.00	109.00	109.00
Normalized Basic EPS	-	-	-	-	-	-	-	-	-	1.56	1.63
Normalized Diluted EPS	-	-	-	-	-	-	1.12	0.83	2.11	0.17	1.62
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	-	-	-	-	-	-	-	-	-	-	-
Supplemental Items											
EBITA	-	-	-	-	-	-	-	-	288.00	159.00	(216.00)
EBIT	-	-	-	-	-	-	132.00	374.00	215.00	80.00	(292.00)
As Reported Total Revenue*	-	-	-	-	-	-	6,824.00	7,442.00	7,277.00	5,675.00	7,504.00
Effective Tax Rate %	-	-	-	-	-	-	16.73	29.46	-	-	-
Normalized Net Income	-	-	-	-	-	-	121.90	91.00	229.93	18.98	177.55
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	-	-	-	-	-	-	30.00	22.00	40.00	23.00	22.00
Stock-Based Comp., Total	-	-	-	-	-	-	30.00	22.00	40.00	23.00	22.00

Ticker:	ARNC US EQUITY
Period Type	Annuals

ARNC US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Arconic Corp

Sector: Materiales Industry: Metales y mineria Sub-Industry: Aluminio

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	--	--	--	--	--	--	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	-	-	-	-	-	-	-	81.00	72.00	787.00	335.00
Short Term Investments	-	-	-	-	-	-	-	-	-	-	-
Total Cash & ST Investments	-	-	-	-	-	-	-	81.00	72.00	787.00	335.00
Accounts & Notes Receivable	-	-	-	-	-	-	-	408.00	384.00	631.00	922.00
Total Receivables	-	-	-	-	-	-	-	408.00	384.00	631.00	922.00
Inventories	-	-	-	-	-	-	-	818.00	1,137.00	1,043.00	1,630.00
Prepaid Exp.	-	-	-	-	-	-	-	42.00	28.00	53.00	55.00
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	-	-	-	-	-	-	-	127.00	136.00	128.00	226.00
Total Current Assets	-	-	-	-	-	-	-	1,476.00	1,757.00	2,642.00	3,168.00
Net Property, Plant & Equipment	-	-	-	-	-	-	-	2,861.00	2,869.00	2,856.00	2,773.00
Long-term Investments	-	-	-	-	-	-	-	-	-	-	-
Deferred Charges, LT	-	-	-	-	-	-	-	15.00	14.00	329.00	229.00
Other Long-Term Assets	-	-	-	-	-	-	-	443.00	418.00	487.00	410.00
Total Assets	-	-	-	-	-	-	-	4,795.00	5,058.00	6,314.00	6,580.00
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	66.00	80.00	118.00	116.00
Short-term Borrowings	-	-	-	-	-	-	-	-	33.00	36.00	35.00
Accounts Payable	-	-	-	-	-	-	-	1,165.00	1,061.00	1,106.00	1,718.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	37.00	21.00	33.00	61.00
Other Current Liabilities	-	-	-	-	-	-	-	125.00	146.00	180.00	133.00
Total Current Liabilities	-	-	-	-	-	-	-	1,393.00	1,341.00	1,473.00	2,063.00
Long-Term Debt	-	-	-	-	-	-	-	250.00	346.00	1,389.00	1,684.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	-	-	-	-	-	-	-	475.00	398.00	2,005.00	1,274.00
Total Liabilities	-	-	-	-	-	-	-	2,118.00	2,085.00	4,867.00	5,021.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	-	-	-	-	-	-	-	12.00	14.00	14.00	14.00
Additional Paid In Capital	-	-	-	-	-	-	-	2,415.00	-	3,349.00	3,369.00
Retained Earnings	-	-	-	-	-	-	-	-	-	(155.00)	(552.00)
Treasury Stock	-	-	-	-	-	-	-	-	-	-	(161.00)
Comprehensive Inc. and Other	-	-	-	-	-	-	-	250.00	2,959.00	(1,761.00)	(1,111.00)
Total Common Equity	-	-	-	-	-	-	-	2,677.00	2,973.00	1,447.00	1,559.00
Total Equity	-	-	-	-	-	-	-	2,677.00	2,973.00	1,447.00	1,559.00
Total Liabilities And Equity	-	-	-	-	-	-	-	4,795.00	5,058.00	6,314.00	6,580.00
Supplemental Items											
Total Shares Out. on Filing Date	-	-	-	-	-	-	-	109.02	109.02	109.21	105.33
Total Shares Out. on Balance Sheet Date	-	-	-	-	-	-	-	109.02	109.02	109.21	105.33
Book Value/Share	-	-	-	-	-	-	-	24.44	27.14	13.12	14.67
Tangible Book Value	-	-	-	-	-	-	-	2,238.00	2,548.00	996.00	1,185.00
Tangible Book Value/Share	-	-	-	-	-	-	-	20.53	23.37	9.12	11.25
Total Debt	-	-	-	-	-	-	-	250.00	379.00	1,425.00	1,719.00
Net Debt	-	-	-	-	-	-	-	169.00	307.00	638.00	1,384.00
Total Minority Interest	-	-	-	-	-	-	-	12.00	14.00	14.00	14.00
Inventory Method	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out
Raw Materials in Inventory	-	-	-	-	-	-	-	79.00	85.00	59.00	109.00
Work in Progress Inventory	-	-	-	-	-	-	-	812.00	746.00	635.00	1,105.00
Finished Goods Inventory	-	-	-	-	-	-	-	235.00	237.00	282.00	350.00
Other Inventory Accounts	-	-	-	-	-	-	-	(308.00)	69.00	67.00	66.00
Accum. Allowance for Doubtful Accts	-	-	-	-	-	-	-	2.00	2.00	1.00	1.00
Full Time Employees	-	-	-	-	-	-	-	-	13,400.00	13,400.00	13,900.00

Ticker: ARNC US EQUITY
 Period Type: **Annuals**

Sort: **Ascend**
 Consolidated: **Yes**

Accounting: **Mixed**

Arconic Corp

Sector: Materiales Industry: Metales y minería Sub-Industry: Aluminio

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples												
								31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
TEV / LTM Total Revenue	Close	--	--	--	--	--	--	--	--	--	0.7x	0.6x
	Average	--	--	--	--	--	--	--	--	--	0.3x	0.7x
	High	--	--	--	--	--	--	--	--	--	0.7x	0.9x
	Low	--	--	--	--	--	--	--	--	--	0.1x	0.5x
TEV / LTM EBITDA	Close	--	--	--	--	--	--	--	--	--	9.9x	243.7x
	Average	--	--	--	--	--	--	--	--	--	4.6x	11.3x
	High	--	--	--	--	--	--	--	--	--	9.9x	245.7x
	Low	--	--	--	--	--	--	--	--	--	1.9x	7.8x
TEV / LTM EBIT	Close	--	--	--	--	--	--	--	--	--	44.3x	--
	Average	--	--	--	--	--	--	--	--	--	10.9x	46.1x
	High	--	--	--	--	--	--	--	--	--	44.3x	54.8x
	Low	--	--	--	--	--	--	--	--	--	4.5x	34.8x
Price / LTM EPS	Close	--	--	--	--	--	--	--	--	--	171.1x	20.4x
	Average	--	--	--	--	--	--	--	--	--	9.9x	179.0x
	High	--	--	--	--	--	--	--	--	--	171.1x	218.2x
	Low	--	--	--	--	--	--	--	--	--	2.9x	20.4x
Price / Book Value	Close	--	--	--	--	--	--	--	--	--	2.3x	2.3x
	Average	--	--	--	--	--	--	--	--	--	0.7x	2.4x
	High	--	--	--	--	--	--	--	--	--	2.3x	2.9x
	Low	--	--	--	--	--	--	--	--	--	0.2x	1.7x
Price / Tangible Book Value	Close	--	--	--	--	--	--	--	--	--	3.3x	2.9x
	Average	--	--	--	--	--	--	--	--	--	0.8x	3.4x
	High	--	--	--	--	--	--	--	--	--	3.3x	4.2x
	Low	--	--	--	--	--	--	--	--	--	0.3x	2.4x
Price / Cash Flow	Close	--	--	--	--	--	--	--	--	--	541.4x	--
	Average	--	--	--	--	--	--	--	--	--	7.4x	568.2x
	High	--	--	--	--	--	--	--	--	--	541.4x	690.3x
	Low	--	--	--	--	--	--	--	--	--	1.5x	398.2x
TEV / LTM FCF	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	8.1x	--
	High	--	--	--	--	--	--	--	--	--	13.2x	--
	Low	--	--	--	--	--	--	--	--	--	2.6x	--
Dividend Yield	Close	--	--	--	--	--	--	--	--	--	0.0	0.0
	Average	--	--	--	--	--	--	--	--	--	0.0	0.0
	High	--	--	--	--	--	--	--	--	--	0.0	0.0
	Low	--	--	--	--	--	--	--	--	--	0.0	0.0

Ticker: ARNC US EQUITY ARNC US EQUITY Ascend Currency Reporting Change USD
 Period Type: Annuals Consolidated Yes Accounting Mixed

Arconic Corp

Sector: Materiales Industry: Metales y minería Sub-Industry: Aluminio

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY	
REVENUE												
Revenue by Product												
For the Fiscal Period Ending												
Revenue	--	--	--	--	--	--	--	6,824.00	7,442.00	7,277.00	5,675.00	7,504.00
Rolled Products	6,187.00	6,187.00	6,187.00	6,187.00	6,187.00	6,187.00	-	5,731.00	5,609.00	4,335.00	6,187.00	-
Building and Construction Systems (BCS)	1,011.00	1,011.00	1,011.00	1,011.00	1,011.00	1,011.00	-	1,140.00	1,118.00	963.00	1,011.00	-
Extrusions	306.00	306.00	306.00	306.00	306.00	306.00	-	546.00	550.00	381.00	306.00	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography												
For the Fiscal Period Ending												
Revenue	--	--	--	--	--	--	--	6,824.00	7,442.00	7,277.00	5,675.00	7,504.00
United States	4,753.00	4,753.00	4,753.00	4,753.00	4,753.00	4,753.00	-	4,713.00	4,760.00	3,697.00	4,753.00	-
Russia	793.00	793.00	793.00	793.00	793.00	793.00	-	675.00	614.00	535.00	793.00	-
China	696.00	696.00	696.00	696.00	696.00	696.00	-	553.00	512.00	462.00	696.00	-
	625.00	625.00	625.00	625.00	625.00	625.00	-	487.00	486.00	429.00	625.00	-
	260.00	260.00	260.00	260.00	260.00	260.00	-	468.00	398.00	207.00	260.00	-
	208.00	208.00	208.00	208.00	208.00	208.00	-	328.00	277.00	201.00	208.00	-
	169.00	169.00	169.00	169.00	169.00	169.00	-	218.00	230.00	144.00	169.00	-
	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

Ticker: ARNC US EQUITY Sort: Ascend Currency: Reporting Change: USD
 Period Type: Annuals Consolidated: Yes Accounting: Mixed

Arconic Corp

Sector: Materiales Industry: Metales y mineria Sub-Industry: Aluminio

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY	
Pension												
For the Fiscal Period Ending	--	--	--	--	--	--	--	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Pension Net Periodic Cost												
Service Cost	--	--	--	--	--	--	--	3.00	3.00	3.00	21.00	21.00
Interest Cost	--	--	--	--	--	--	--	4.00	4.00	4.00	108.00	63.00
Expected Return on Plan Assets	--	--	--	--	--	--	--	(5.00)	(5.00)	(5.00)	(170.00)	(110.00)
Pension Expense (Income)	--	--	--	--	--	--	--	5.00	5.00	5.00	281.00	652.00
Other Postretirement Cost												
Service Cost	--	--	--	--	--	--	--	--	--	--	5.00	6.00
Interest Cost	--	--	--	--	--	--	--	--	--	--	13.00	11.00
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits Expense (I)	--	--	--	--	--	--	--	--	--	--	22.00	19.00
Pension Funded Status												
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	79.00	2,754.00	2,124.00	2,124.00
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	(3.00)	7.00	350.00	177.00
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	(5.00)	(273.00)	(183.00)
Projected Benefit Obligation	--	--	--	--	--	--	--	--	--	142.00	4,081.00	2,817.00
Over(Under) Funded Pension	--	--	--	--	--	--	--	--	--	(63.00)	(1,327.00)	(693.00)
Accumulated Benefit Obligation	--	--	--	--	--	--	--	--	--	113.00	4,068.00	2,807.00
Pension Funding Ratio	--	--	--	--	--	--	--	--	--	55.63	67.48	75.40
Other Postretirement Funded Status												
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--	--
Over(Under) Funded Post Ret Benefits	--	--	--	--	--	--	--	--	--	--	--	--
Other Post-Retirement Funding Ratio	--	--	--	--	--	--	--	--	--	--	--	--
Actuarial Assumptions												
Pension												
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	3.12	2.29	2.45	2.76
Rate of Compensation Increase	--	--	--	--	--	--	--	--	3.42	3.20	2.55	2.66
Other Postretirement Benefits												
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--	--
Health Care Cost Trend Projected(next y)	--	--	--	--	--	--	--	--	--	--	7.70	4.50
Pension Plan Asset Allocation												
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	79.00	2,754.00	2,124.00	2,124.00
Asset Category - Equities %	--	--	--	--	--	--	--	--	42.00	20.00	31.00	31.00
Asset Category - Debt %	--	--	--	--	--	--	--	--	38.00	51.00	56.00	56.00
Asset Category - Real Estate %	--	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	--	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Other %	--	--	--	--	--	--	--	--	20.00	29.00	13.00	13.00
Expected Pension Payments												
Year 1	--	--	--	--	--	--	--	--	--	--	256.00	164.00
Year 2	--	--	--	--	--	--	--	--	--	--	252.00	162.00
Year 3	--	--	--	--	--	--	--	--	--	--	247.00	160.00
Year 4	--	--	--	--	--	--	--	--	--	--	242.00	158.00
Year 5	--	--	--	--	--	--	--	--	--	--	237.00	158.00
Beyond Year 5	--	--	--	--	--	--	--	--	--	--	1,112.00	763.00
Expected Postretirement Benefits												
Year 1	--	--	--	--	--	--	--	--	--	--	36.00	29.00
Year 2	--	--	--	--	--	--	--	--	--	--	35.00	28.00
Year 3	--	--	--	--	--	--	--	--	--	--	33.00	27.00
Year 4	--	--	--	--	--	--	--	--	--	--	32.00	27.00
Year 5	--	--	--	--	--	--	--	--	--	--	31.00	27.00
Beyond Year 5	--	--	--	--	--	--	--	--	--	--	143.00	128.00

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Arconic Corp

Sector: Materiales Industry: Metales y minería Sub-Industry: Aluminio

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY	
Supplemental												
For the Fiscal Period Ending	--	--	--	--	--	--	--	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Options Activity												
Options Granted During Period	-	-	-	-	-	-	-	-	-	-	-	-
Options Outstanding End Of Period	-	-	-	-	-	-	-	-	1.07	1.03	1.03	0.59
Options Exercisable End of Period	-	-	-	-	-	-	-	-	1.07	1.03	1.03	0.59
Price												
Weighted Average Fair Value per Option	-	-	-	-	-	-	-	-	-	-	-	-
Avg Exercise Price (Options Outstanding)	-	-	-	-	-	-	-	-	27.05	26.64	26.64	25.56
Avg Exercise Price (Options Exercisable)	-	-	-	-	-	-	-	-	27.05	26.64	26.64	25.56
Stock Option Valuation Model	-	-	-	-	-	-	-	-	8.00	1.00	1.00	1.00
Assumptions												
Stock Opt Valuation - Risk Free Rate (%)	-	-	-	-	-	-	-	-	1.60	-	-	-
Stock Opt Valuation - Expected Life (Yrs)	-	-	-	-	-	-	-	-	-	-	-	-
Stock Opt Valuation - Expected Volatil (%)	-	-	-	-	-	-	-	-	33.40	-	-	-
Stock Opt Valuation - Dividend Yield (%)	-	-	-	-	-	-	-	-	-	-	-	-
Stock Expense												
Expense For Stock-Based Compensation	-	-	-	-	-	-	-	23.00	22.00	40.00	23.00	22.00
Stock Option Expense (After Tax)	-	-	-	-	-	-	-	-	-	-	-	-

Generado por: Carlos Daboub
 Revisado por: Gerardo Martinez